Disciplinary 1 Board 2 Docket # 023 3 4 5 6 7 **DISCIPLINARY BOARD** WASHINGTON STATE BAR ASSOCIATION 8 9 In re Proceeding No. 23#00028 10 ROBERT JESS TAYLOR-MANNING, FINDINGS OF FACT, CONCLUSIONS OF LAW AND HEARING OFFICER'S 11 Lawyer (Bar No. 21890). RECOMMENDATION 12 13 14 15 The undersigned Hearing Officer held a default hearing on September 22, 2023, under 16 Rule 10.6 of the Washington Supreme Court's Rules for Enforcement of Lawyer Conduct (ELC). 17 I. FINDINGS OF FACTS AND CONCLUSIONS OF LAW REGARDING CHARGED VIOLATIONS 18 1. Under ELC 10.6(a)(4), each of the facts set forth in the Formal Complaint is 19 admitted and established. 20 2. Under ELC 10.6(a)(4), each of the violations charged in the Formal Complaint is 21 admitted and established 22 3. The violations set out in Counts 4 and 5 describe substantially the same conduct. 23 The fee was unreasonable only because the respondent failed to complete the agreed services. As

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- 6. ABA Standard 4.4 applies to the duty to act with reasonable diligence and promptness. Respondent knowingly failed to act with reasonable diligence and promptness in representing client Jeanette Fields. Respondent's conduct caused injury to the client because the client's legal needs were not met, the client suffered stress and aggravation, and there was a delay in activating a power of attorney that would have protected the client. The presumptive sanction for Count 1 is suspension under ABA Standard 4.42(a).
- 7. ABA Standard 4.4 applies to the duty to reasonably communicate with a client. Respondent knowingly failed to keep Jeanette reasonably informed about the status of the client's matter and knowingly failed to promptly comply with the client's reasonable requests for information. Respondent's conduct caused injury to the client who suffered stress and aggravation. The presumptive sanction for Count 2 is suspension under ABA Standard 4.42(a).
- 8. ABA Standard 4.1 applies to the duty to preserve client property. Respondent knowingly removed the client's advanced fees from trust before earning them and knowingly failed to give the client reasonable notice prior to removing them from trust. Respondent's conduct caused injury to the client because the funds belonged to the client until Respondent earned them and the client was unaware of when and how Respondent earned the fees prior to removal. The presumptive sanction for Count 3 is disbarment under ABA Standard 4.11.
- 9. ABA Standard 7.0 applies to charging unreasonable or improper fees. Respondent knowingly charged and collected an unreasonable fee by retaining the entire \$3,000 fee after having done little to no work in the client's matter. Respondent's conduct caused injury to the client who was deprived of both funds and legal services. The presumptive sanction for Count 4 is suspension under ABA Standard 7.2.

- 10. ABA <u>Standard</u> 7.0 is most applicable to cases involving the failure to refund unearned fees after termination of the representation. Respondent knowingly failed to refund the client's unearned advance fees after the client terminated Respondent's representation. Respondent's conduct caused injury to client, who has been deprived of money paid to Respondent for work that was never performed. The presumptive sanction for Count 5 is suspension under ABA <u>Standard</u> 7.2.
- 11. With regard to Count 6, Disciplinary Counsel argued that the relevant standard is ABA Standard 5.1. That standard deals with violations of duties owed to the public. The violation in this case involved providing false information in a disciplinary investigation. That investigation represented an effort of the legal system, acting under the authority of the Washington Supreme Court, to enforce professional duties of its own members. The standard governing false statements as a violation of duties owed to the legal system is ABA Standard 6.1.
- 12. ABA Standard 6.1 applies to conduct that violates a duty to the legal system and is prejudicial to the administration of justice or involves dishonesty, fraud, deceit, or misrepresentation. Respondent, with the intent to deceive the Office of Disciplinary Counsel, knowingly gave false testimony during a deposition taken in a disciplinary investigation when Respondent testified to not receiving the doctor's letter about the client's husband's incapacity from the client's husband's doctor. Without that letter, Respondent would not have been able to activate the husband's power of attorney, as requested by his client. If the Respondent's statement had been true, it would therefore have been a defense to the claim that he failed to act with reasonable diligence. As a result, Respondent's false statement caused a potentially significant adverse effect on the disciplinary proceeding. The presumptive sanction for Count 6 is disbarment under ABA Standard 6.11.

13. ABA <u>Standard</u> 7.0 applies to violations of the duty to cooperate in disciplinary investigations. Respondent knowingly failed to promptly respond to disciplinary's requests for a response to the Fields grievance, causing injury to the lawyer discipline system. The presumptive sanction for Count 7 is suspension under ABA Standard 7.2.

## Lynda Mehrer Grievance (Counts 8 to 13)

- 14. ABA <u>Standard</u> 4.4 applies to the duty to act with reasonable diligence and promptness. Respondent knowingly failed to act with reasonable diligence and promptness in representing a client, Lynda Mehrer. Respondent's conduct caused injury to the client because the client's legal needs were not met, the client suffered stress and aggravation, and the client's finances were unprotected. The presumptive sanction for Count 8 is suspension under ABA <u>Standard</u> 4.42(a).
- 15. ABA <u>Standard</u> 4.4 applies to the duty to reasonably communicate with a client. Respondent knowingly failed to keep the client reasonably informed about the status of the client's matter and knowingly failed to promptly comply with the client's reasonable requests for information. Respondent's conduct caused injury to the client who suffered stress and aggravation. The presumptive sanction for Count 9 is suspension under ABA <u>Standard</u> 4.42(a).
- 16. ABA <u>Standard</u> 7.0 applies to charging unreasonable or improper fees. Respondent knowingly charged and collected an unreasonable fee by retaining the entire \$4,900 fee knowing that he had done little to no work in the client's matter. Respondent's conduct caused injury to the client who was deprived of both funds and legal services. The presumptive sanction for Count 10 is suspension under ABA <u>Standard</u> 7.2.
- 17. ABA <u>Standard</u> 4.1 applies to the duty to preserve client property and ABA <u>Standard</u>7.0 is most applicable to cases involving the failure to refund unearned fees after termination of

the representation. Respondent knowingly failed to refund the client's unearned advanced fees and knowingly failed to deliver to the client the funds that client was entitled to receive, causing injury to the client who was deprived of both funds and services. The presumptive sanction for Count 11 is suspension under ABA Standards 4.12 and 7.2.

- 18. ABA <u>Standard</u> 7.0 applies to violations of the duty to cooperate in disciplinary investigations. Respondent knowingly failed to promptly respond to disciplinary counsel's requests for a response to the Mehrer grievance, causing injury to the lawyer discipline system. The presumptive sanction for Count 12 is suspension under ABA <u>Standard</u> 7.2.
- 19. As explained in paragraph 11, ABA <u>Standard</u> 6.1 applies to conduct that violates a duty to the legal system and is prejudicial to the administration of justice or involves dishonesty, fraud, deceit, or misrepresentation. Respondent knowingly gave false testimony during a deposition taken in a disciplinary investigation when Respondent testified to attempting to contact the client to offer a refund. If the Respondent's statement had been true, it would still not have been any defense to the claims under investigation. An unfulfilled offer to make restitution would not even constitute a substantial mitigating factor. As a result, Respondent's conduct caused little or no adverse or potentially adverse effect on the disciplinary proceeding. The presumptive sanction for Count 13 is admonition under ABA <u>Standard</u> 6.14.
- 20. Under In re Disciplinary Proceeding Against Petersen, 120 Wn.2d 833, 854, 846 P.2d 1330 (1993), the "ultimate sanction imposed should at least be consistent with the sanction for the most serious instance of misconduct among a number of violations." In this case, the presumptive sanction for the most serious instances of Respondent's misconduct is disbarment. Therefore, the presumptive sanction is disbarment.

1	III. RECOMMENDATION
2	26. Based on the ABA <u>Standards</u> and the applicable aggravating and mitigating factors,
3	the Hearing Officer recommends that Respondent Robert Jess Taylor-Manning be disbarred and
4	pay restitution to Jeanette Fields in the amount of \$3,000 plus interest at a rate of 12% per annum
5	beginning March 7, 2022, and to Lynda Mehrer in the amount of \$4,900 plus interest at a rate of
6	12% per annum beginning June 1, 2022.
7	DATED this 26th day of September, 2023.
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10	Hearing Officer
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